

Children's Targeted Case Management Referral Form

CLIENT INFORMATION	
Client Name:	Date of Referral:
Birthdate:	Legal Sex:
Insurance Plan:	Policy #:
Parent/Guardian:	
Address:	
Parent Email:	Parent Phone:
County of financial responsibility:	
Does the client have a Diagnostic Assessment or Neuropsych Eval? <input type="checkbox"/> YES <input type="checkbox"/> NO	
If yes, where was it completed:	Date:
Does the client have an IEP? <input type="checkbox"/> YES <input type="checkbox"/> NO	
If yes, what school District:	Date:
If you answered yes to either of the above, please include a copy of those documents with this referral form.	

REFERRER INFORMATION	
Referred By:	Agency:
Relationship to client:	
Email:	Phone:

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Please indicate which of the following services you would like help in obtaining for the child:

- | | |
|--|---|
| <input type="checkbox"/> Individual and/or Family Therapist | <input type="checkbox"/> Primary Care Physician |
| <input type="checkbox"/> Individual and/or Family CTSS Skills Worker | <input type="checkbox"/> Dentist |
| <input type="checkbox"/> Individualized Education Plan (IEP) | <input type="checkbox"/> Health Insurance |
| <input type="checkbox"/> Psychiatrist | <input type="checkbox"/> Other |

In addition to the services listed above, please provide additional information indicating why you are seeking mental health targeted case management services for this client:

Please submit completed referral form and supporting documents such as DA, Psych Eval and IEP to People Incorporated

- **By email:** CFS.Admin@PeopleIncorporated.org
- **By fax:** 763.331.3039
- **By mail:** People Incorporated
5555 Boone Avenue North
New Hope, MN 55428

Please contact us at 763.331.3033 with any questions